



# DISCLOSURE OF INVESTOR COMPLAINTS

AS PRESCRIBED BY SECURITIES AND EXCHANGE BOARD OF INDIA

**Amit Kukreja – Investment Adviser**

**Published 5-August-2023**

In order to further enhance transparency in grievance redressal, the Investment Advisers hereby, disclose the details of investor complaints, as mentioned below, on a monthly basis.



A	B	C	D
Complaints Data for the Month	Trend of monthly disposal of complaints	Trend of annual disposal of complaints	Other Details

## A. COMPLAINTS DATA FOR THE MONTH

Month: July 2023

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total pending#	Pending complaints > 3 months	Average Resolution time^ (in days)
1.	Directly from Investors	0	0	0	0	0	0
2.	SEBI (SCORES)	0	0	0	0	0	0
3.	Other Sources (if any)	0	0	0	0	0	0
<b>Grand Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

## B. TREND OF MONTHLY DISPOSAL OF COMPLAINTS

Sr. No.	Month	Carried forward from Previous month	Received	Resolved*	Pending#
1.	April, 2023	0	0	0	0
2.	May, 2023	0	0	0	0
3.	June, 2023	0	0	0	0
4.	July, 2023	0	0	0	0
5.	August, 2023	-	-	-	-
6.	September, 2023	-	-	-	-
7.	October, 2023	-	-	-	-
8.	November, 2023	-	-	-	-
9.	December, 2023	-	-	-	-
10.	January, 2024	-	-	-	-
11.	February, 2024	-	-	-	-
12.	March, 2024	-	-	-	-
<b>Grand Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

## C. TREND OF ANNUAL DISPOSAL OF COMPLAINTS

Sr. No.	Year	Carried forward from Previous year	Received	Resolved*	Pending#
1.	2018-19	0	0	0	0
2.	2019-20	0	0	0	0
3.	2020-21	0	0	0	0
4.	2021-22	0	0	0	0
5.	2022-23	0	1 **	1 **	0
6.	2023-24 ***	0	0	0	0
<b>Grand Total</b>		<b>0</b>	<b>1</b>	<b>1</b>	<b>0</b>

\* Inclusive of complaints of previous years resolved in the current year.

# Inclusive of complaints pending as on the last day of the year.

\*\* Incorrect (False) complaint received through SCORES – withdrawn by SEBI because it was a case of impersonation and social engineering by an unknown and fraudulent person through a social media account.

\*\*\* Financial Year 2023-24 - until the end of **July 2023**.

## D. OTHER DETAILS

### 1. Lodge complaint with the Investment Adviser directly

- Reach out to us at: <https://amitkukreja.com/contact/>
- You may also contact us at: [connect@amitkukreja.com](mailto:connect@amitkukreja.com)

### 2. Lodge complaint with SEBI Complaints Redress System (SCORES)

- Reach out to SCORES at: <https://scores.gov.in/>
- Download mobile app (Android): [Click here](#)
- Download mobile app (Apple): [Click here](#)

### 3. Access to Online Dispute Resolution (ODR)

Customers could initiate dispute resolution through the ODR Portal if a grievance lodged with us has not been satisfactorily resolved.

- SEBI Circular SEBI/HO/OIAE/OIAE\_IAD-1/P/CIR/2023/131 dt. July 31, 2023: [Click here](#)